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Listed below are some of the items of information most frequently required for Corporate Tax Preparation.

Checklist

Provided	N/A	Information Needed	Notes
		Articles of Incorporation	
		Business Number Registration	
		Provincial Tax Number	
		Retail Sales Tax Number	
		What is the Business Activity?	
		GST Reports filed in the year	
		GST - Reporting method of filing?	
		GST - Reporting period?	
		PST Reports filed in the year	
		Payroll Reports filed in the year	
		Worker Compensation Reports filed	
		Accounts Receivable at year end	
		Accounts Payable at year end	
		Loans or Lines of Credit	
		Bank Statements	
		Investment Account Statements	
		List of Assets and purchase price	
		Shareholder list and dollar value	
		Car allowance?	
		Office at home?	
		T2 CT23 and Financial Statement	3 Years
		Copy of recent QuickBooks file	